Notice

CIN: U65929HR2022PTC100418

Registered. Office: 595, Gali No 9, Madan Puri, Gurugram -122 001,Haryana, India
Corporate Office: 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram- 122018
Email: Hello@csa-advisor.com **Website:** www.csa-advisor.com **Tel:** +91 124-4100784

NOTICE is hereby given that the 5th (Fifth) Annual General Meeting of the members of CSA INVESTMENTS PRIVATE LIMITED is to be held on Wednesday, September 30, 2026 at 11:00 AM (IST) at the corporate office of the Company situated at 25A Tower B-2, Spaze I-Tech Park Sector-49, Sohna Road, Gurugram - 122 018 (Haryana) to transact the following business:-

ORDINARY BUSINESS:

1. To receive, consider, and adopt the Audited Standalone and Consolidated Financial Statement of the Company for the Financial Year ended March 31, 2026, together with the report of the Board of Directors and Auditors thereon.

"**RESOLVED THAT** the audited Standalone and Consolidated financial statement of the Company for the financial year ended March 31, 2026, and the reports of the Board of Directors and Auditors thereon, as circulated to the Members, be and are hereby considered, approved and adopted."

2. To re-appoint auditors of the Company and to fix their audit fees and in this regard, to consider and if thought fit, to pass the following resolution as an ordinary resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 139, 141, 142 and other applicable provisions of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), **M/s NYS & Company, Chartered Accountants, (FRN No. 01700N)** be and are hereby appointed as Auditors of the Company for a term of 1 (one) year from the conclusion of this Annual General Meeting till the conclusion of the 6th (Sixth) Annual General Meeting of the Company to be held in the year 2027, at such fees as shall be fixed by the Board of Directors of the Company."

SPECIAL BUSINESS:

3. TO CONSIDER AND APPROVE THE ISSUANCE OF NON-CONVERTIBLE DEBENTURES AMOUNTING TO INR 100,00,00,000 (RUPEES ONE HUNDRED CRORES ONLY) IN ONE OR MORE TRANCHES:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**

"**RESOLVED THAT** pursuant to the provisions of the sections 42, 71, 179(3)(c) and any other applicable provisions, if any, of the Companies Act, 2013 read with Rule 14 of Companies (prospectus and Allotment of Securities) Rules, 2014 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any statutory modifications or re-enactment(s) thereof, for the time being in force) as amended from time to time and the enabling provisions of the Memorandum and Articles of Association of the Company, and all other applicable laws including the rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder and terms and conditions that may be agreed to, Consent of members of the company be and is hereby accorded to authorise the Board of Directors of the Company (the "Board", which term shall be deemed to include any authorized Committee thereof), on behalf of the Company to issue, to make offer(s) and/or invitation(s) to subscribe to and to allot Non-Convertible Debentures (secured or unsecured or perpetual or listed and/ or unlisted, redeemable Senior/subordinated, Structured or Market linked securities (MLDs) or such other form of debentures as may be determined) ("NCDs/Debentures"), for cash, either at par or premium or discount to the face value, for an aggregate amount not exceeding INR 100,00,00,000 (Rupees One Hundred Crores only) under one or more shelf disclosure documents and/or under one or more letters of offer and/or under one or more Placement Memorandum, as may be issued by the Company, and in one or more series, during a period of one year commencing from the date of this Annual General Meeting, on private placement basis, from time to time, such that the aggregate amount to be raised through issue of such NCDs shall not exceed INR 100,00,00,000 (Rupees One Hundred Crores only)."

RESOLVED FURTHER THAT the Board be and is hereby, jointly or severally, authorized and empowered to arrange or settle the terms and conditions on which all such monies are to be borrowed, from time to time, as to interest, repayment, security or otherwise howsoever as it may think fit and to do all such other acts, deeds and things, as it may deem necessary, in its absolute discretion, including to execute all such agreements, documents, instruments and writings as may be required and to delegate all or any of its powers herein conferred, to any Committee of Directors and / or Directors and / or officers of the Company, to give effect to the authority of this resolution."

RESOLVED FURTHER THAT any one of the Directors of the Company or the Company Secretary of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things and execute all such documents, instruments and writings as may be required to give effect to this resolution."

4. TO BORROW IN EXCESS OF SHARE CAPITAL & RESERVES PURSUANT TO SECTION 180(1)(C) OF THE COMPANIES ACT, 2013 UPTO INR 150 CRORE:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**

"**RESOLVED THAT** in supersession of the earlier resolution passed at the Annual General Meeting of the members of the Company held on September 05, 2024, the consent of the members be and is hereby accorded under the provisions of Section 180(1)(c) of the Companies Act, 2013, to the Board of Directors to borrow from time to time such sum or sums of money as they may deem necessary for the purpose of the business of the Company, notwithstanding that the monies to be borrowed together with the monies already borrowed by the Company remaining outstanding at any point of time exceeding in aggregate, for the time being, of the paid up capital of the Company and its free reserves, that is to say, reserves not set apart for any specific purpose.

RESOLVED FURTHER THAT any one of the Directors of the Company or the Company Secretary of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things and execute all such documents, instruments and writings as may be required to give effect to this resolution."

By order of the Board
For **CSA INVESTMENTS PRIVATE LIMITED**

Corporate Office:
25A, Tower B-2, Spaze I-Tech,
Sector-49, Sohna Road,
Gurgaon - 122 018, Haryana

Date: September 08, 2026
Place: Gurugram

Sd/-
Malika Verma
Company Secretary & Compliance Officer

NOTES

1. The Explanatory statement setting out the material facts pursuant to section 102 of the Companies Act, 2013, relating to special business to be transacted at the Meeting is annexed.

2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself, and such proxy need not be a member of the Company. The instrument appointing a proxy should be deposited at the registered office of the Company not later than 48 hours before the commencement of the meeting. A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.

3. Member(s) desiring any information/ explanations on Accounts are requested to inform the Company at least one week before the meeting so as to enable the management to keep the information ready. Replies will be provided at the Annual General Meeting.

4. Pursuant to Section 113 of the Act, the corporate members may appoint representatives for the purpose of participation and voting in the AGM.
Corporate members intending to attend the AGM through their representatives are requested to send a certified true copy of the board resolution and power of attorney (PDF / JPG format) if any, authorizing their representative to attend and vote on their behalf. The said resolution / authorization shall be sent to by e-mail through its registered e-mail ID address to compliance@csa-advisor.com.

5. Members/ Proxies should bring the attendance slip, duly filled in to attend the Annual General Meeting.

6. In terms of sections 101 and 136 of the Act, read with the rules made thereunder read with MCA Circulars and SEBI Circular dated October 07, 2023, notice of 5th AGM along with the Annual Report for FY 2025-2026 is being sent only through electronic mode to those members whose email addresses are registered with the Company/depositories. Members may note that the Notice of the 5th (Fifth) AGM and Annual Report for FY 2025-2026 will also be available on the Company's website at https://csa-advisor.com/ website of the stock exchanges, i.e., BSE Ltd. ('BSE') at www.bseindia.com.

7. During the period beginning 24 hours before the time fixed for the commencement of the meeting and ending with the conclusion of the meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company, provided that not less than three days of notice in writing is given to the Company.

8. A Route Map along with Prominent Landmark for easy location to reach the venue of Annual General Meeting is given below:

EXPLANATORY STATEMENT
PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013

The following is the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, sets out all material facts relating to special business mentioned in the accompanying notice for convening the Annual General Meeting of the members of the Company:

ITEM NO. 3: TO CONSIDER AND APPROVE THE ISSUANCE OF NON-CONVERTIBLE DEBENTURES AMOUNTING TO INR 100,00,00,000 (INDIAN RUPEES ONE HUNDRED CRORES ONLY) IN ONE OR MORE TRANCHES:

The Company intends to raise funds by issuing Non-Convertible Debentures (NCD) to meet its business requirements. In terms of sections 42, 71, 179(3)(c) and any other applicable provisions, if any, of the Companies Act, 2013 read with Rule 14(2) of Companies (prospectus and Allotment of Securities) Rules, 2014 and Rule 1B of Companies (Share Capital and Debentures) Rules, 2014 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 permits the Company to pass a resolution once in a year for the consent of members is to issue Redeemable Non-Convertible Debentures, secured or unsecured ("NCDs"), for cash, either at par or premium or discount to the face value, for an aggregate amount not exceeding INR 100,00,00,000 (Indian Rupees One Hundred Crores only) under one or more shelf disclosure documents and/or under one or more letters of offer and/or under one or more Placement Memorandum, as may be issued by the Company, and in one or more series, during a period of one year commencing from the date of this Annual general meeting, on a private placement basis, from time to time, such that the aggregate amount to be raised through issue of such NCDs shall not exceed INR 100,00,00,000 (Indian Rupees One Hundred Crores only).

None of the Directors of the Company or their respective relatives/KMPs are, in any way, concerned or interested, financially or otherwise, in this resolution.

ITEM NO. 4: TO BORROW IN EXCESS OF SHARE CAPITAL & RESERVES PURSUANT TO SECTION 180(1)(C) OF THE COMPANIES ACT, 2013 UPTO INR 150 CRORE:

The Company needs to raise a sufficient fund for objects as stated in the Memorandum, repayment of previous dues and working Capital purposes.
Accordingly, in order to borrow money for the purpose of the Company exceeding the aggregate of the paid up share capital, free reserves and securities premium of the Company, (reserves not set apart for any specific purpose) and ensure necessary compliances of the provisions of the Companies Act, 2013, Company required the resolution requires approval from its members.
None of the Directors of the company or their respective relatives/KMPs are, in any way, concerned or interested, financially or otherwise in this resolution.

[Pursuant to Section 105(6) of the companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Proxy Form

Corporate Identification Number : U65929HR2022PTC100418
Name of the Company : CSA Investments Private Limited
Corporate Office : 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram-122 018

Name of Member	
Registered Address	
E-mail ID	
Folio No./DP ID & Client ID*	

***Applicable in case shares are held in electronic form**

I/We being the holder(s) of ______________________ shares of CSA Investments Private Limited, hereby appoint:

1. Name: …………………

Address:
E-mail Id:
Signature: ……………...., or failing him/her

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Annual General Meeting of members of the Company, to be held on Wednesday, September 30, 2026 at 11:00 AM (IST) at the Corporate office of the Company situated at 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram 122 018, (Haryana) and at any adjournment thereof in respect of such resolutions and in such manner as are indicated below:

S.No.	Particulars of Resolution(s)	For	Against
1	To receive consider and adopt the Audited Standalone and Consolidated Financial Statement of the Company for the Financial Year ended March 31, 2026 together with the report of the Board of Directors and Auditors thereon		
2	To re-appoint auditors of the Company and to fix their audit fees and in this regard, to consider and if thought fit, to pass the following resolution as an ordinary resolution		
3	To consider and approve the issuance of Non-convertible Debentures amounting to INR 100,00,00,000 (Indian Rupees Hundred Crores Only) in one or more tranches		
4	To borrow in excess of share capital & reserves pursuant to section 180(1)(c) of the Companies Act, 2013 upto INR 150 crore		

Signed this .... day of ...., 2026

Signature of Shareholder
Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Corporate Office of the Company not less than 48 hours before the commencement of the AGM.

ATTENDANCE SLIP

CSA Investments Private Limited

Corporate Office: 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram-122 018

Name of Member/Proxy(ies)	
Registered Address	
E-mail ID	
Folio No/Client ID	
DP ID	

I/We certify that I/We am/are registered member/proxy for the registered Member of the Company.

I/We hereby record my presence at the Annual General Meeting of members of the Company to be held on Wednesday, September 30, 2026 at 11:00 AM(IST).

Member's / Proxy's name in BLOCK letters Signature of Member/Proxy

Signature ....

Note: Please fill in the attendance slip and hand it over at the entrance of the Meeting hall. Joint Shareholder(s) may obtain additional attendance slip at the venue of the meeting

ROUTE MAP:

Land Mark- Sohna Road
Corporate office: 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram – 122 018