

NOTICE IS HEREBY GIVEN THAT THE EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF CSA INVESTMENTS PRIVATE LIMITED WILL BE HELD ON TUESDAY ON 23RD SEPTEMBER, 2025 AT 10:00A.M. AT THE CORPORATE OFFICE OF THE COMPANY SITUATED AT 25 A, TOWER B2, SPAZE ITECH PARK SECTOR-49, GURUGRAM-122 018, HARYANA

SPECIAL BUSINESS

Item No. 1: APPROVAL OF THE PROPOSED ISSUANCE OF THE RATED, LISTED, SENIOR, SECURED, DEMATERIALIZED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF INR 5 CR (FIVE CRORES ONLY) ON A PRIVATE PLACEMENT BASIS.

To consider and if thought fit, to pass with or without modifications, the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 42, 71, 179 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder, including any statutory modifications or re-enactments thereof for the time being in force (the "Act"), the Foreign Exchange Management Act, 1999, (as amended from time to time) and subject to rules, regulations, guidelines, notifications, clarifications and circulars, if any, prescribed by the Government of India, all applicable rules, regulations, directions, guidelines, circulars and notifications of the Reserve Bank of India (“RBI”), the Securities and Exchange Board of India (“SEBI”), including the Securities Contracts (Regulation) Act, 1956, the Securities and Exchange Board of India Act, 1992, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, or any other regulatory authority, whether in India or abroad, and in accordance with the Memorandum of Association and the Articles of Association of the Company and provisions of the listing agreements entered into with the stock exchanges (the "Stock Exchanges") where the securities of the Company may be listed and subject to such approvals, consents, permissions and sanctions as may be required from Government of India, SEBI, RBI, Stock Exchanges or any other regulatory or statutory authority as may be required (“Appropriate Authority”) and subject to such conditions and/or modifications as may be prescribed or imposed by the Appropriate Authority while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to include any Committee thereof), consent of the shareholders be and is hereby accorded by way of a special resolution.

RESOLVED FURTHER THAT the Members be and is hereby accorded their consent to create, offer, invite for subscription, issue rated, listed, senior, secured, redeemable, non-convertible debentures with the face value of INR 1,00,000 (Indian Rupees One lakh Only) for an aggregate amount of INR 5,00,00,000/- (Indian Rupees Five Crore only), (the “Debentures”) (“Issue”), at par, at such interest rate as may be determined, payable at such frequency as may be determined, and for such maturity (subject to applicable law) as may be determined, on a private placement basis to such persons as identified from time to time (being the identified persons for the purposes of Section 42 of the Act) ("Investors") for raising debt for such purposes as may be determined; and securing the amounts to be raised pursuant to the Issue together with all interest and other charges thereon (up to such limits and security cover as may be agreed and within such timelines as may be agreed).

RESOLVED FURTHER THAT any one of the directors of the Company of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things and execute all such documents, instruments and writings as may be required to give effect to this resolution.”

For and on behalf of
CSA INVESTMENTS PRIVATE LIMITED

Sd/-
Chiranshu Arora
Managing Director
DIN: 07431959

NOTES

1. The Explanatory statement setting out the material facts pursuant to section 102 of the Companies Act, 2013, relating to special business to be transacted at the Meeting is annexed.
2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and such proxy need not be a member of company.
3. The proxy form should be deposited at the corporate office of the company, not later than 48 hours before the commencement of the meeting.
4. Member(s) desiring any information/ explanations on Accounts are requested to inform the Company so as to enable the management to keep the information ready. Replies will be provided at Extra Ordinary General Meeting.
5. Members/ Proxies should bring the attendance slip, duly filled in to attend the Extra ordinary General Meeting.
6. In terms of sections 101 and 136 of the Companies Act, 2013 read with the rules made thereunder read with MCA Circulars and SEBI Circular dated October 07, 2023, notice of the EGM is being sent only through electronic mode to those members whose email addresses are registered with the Company/depositories. Members may note that the Notice of the EGM and will also be available on the Company's website at <https://csa-advisor.com/> website of the stock exchanges i.e., BSE Ltd. ('BSE') at www.bseindia.com.

Explanatory Statement
Pursuant to Section 102 of the Companies Act, 2013

The following is the explanatory statement pursuant to section 102 of the Companies Act, 2013 which sets out all the material facts relating to special business mentioned in accompanying Notice for convening the Extra Ordinary General Meeting of the members of the Company.

APPROVAL OF THE PROPOSED ISSUANCE OF THE RATED, LISTED, SENIOR, SECURED, DEMATERIALIZED, REDEEMABLE NON-CONVERTIBLE DEBENTURES OF INR 5 CR (FIVE CRORES ONLY) ON A PRIVATE PLACEMENT BASIS.

The Company proposes to raise funds by way of private placement of non-convertible debentures (NCDs).

In accordance with the provisions of Sections 42 and 71 of the Companies Act, 2013 (“the Act”) and the applicable rules made thereunder, a Company offering or making an invitation to subscribe to Non-Convertible Debentures on a private placement basis is required to obtain the prior approval of the shareholders by way of a **Special Resolution**.

The Board of Directors of the Company has considered and approved, subject to the approval of shareholders, the issue of **rated, listed, senior, secured, redeemable, non-convertible debentures** having a face value of **INR 1,00,000 (Rupees One Lakh only) each**, aggregating to **INR 5,00,00,000 (Rupees Five Crore only)**, on a **private placement basis**, to be listed on a recognised stock exchange.

None of the Directors, Key Managerial Personnel or their relatives are in any way concerned or interested, financially or otherwise, in the proposed resolution.

For and on behalf of
CSA INVESTMENTS PRIVATE LIMITED

Sd/-
Chiranshu Arora
Managing Director
DIN: 07431959

Proxy Form

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Corporate Identification Number: U65929HR2022PTC100418
Name of the Company : CSA Investments Private Limited
Corporate Office : 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram-122018

Name of Member	
Registered Address	
E-mail ID	
Folio No./DP ID & Client ID*	

***Applicable in case shares are held in electronic form**

I/We being the holder(s) of _____ shares of CSA Investments Private Limited, hereby appoint:

1. Name:

Address:

E-mail Id:

Signature:

As my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Extra Ordinary General Meeting of members of the Company, to be held on September 23, 2025 at 10:00 AM (IST) at the Corporate office of the Company situated at 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram 122018, (Haryana) and at any adjournment thereof in respect of such resolutions and in such manner as are indicated below:

S. No.	Particulars of Resolution(s)	For	Against
1.	Approval of the Proposed Issuance of the Rated, Listed, Senior, Secured, Dematerialized, Redeemable Non-Convertible Debentures of INR 5 Cr (Five Crores Only) on a Private Placement Basis.		

Signed this day of....2025

Signature of Shareholder

Signature of Proxy holder(s)

ATTENDANCE SLIP

CSA Investments Private Limited

Corporate Office: 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram 122018

Name of Member/Proxy(ies)	:
Registered Address	:
Email ID	:
Folio No/Client ID	:
**DP ID	:

I/We certify that I/We am/are registered Member/proxy for the registered Member of the Company.

I/We hereby record my presence at the Extra Ordinary General Meeting of members of the Company to be held on September 23, 2025 at 10:00 AM

Member's / Proxy's name in BLOCK letters Signature of Member/Proxy

Note: Please fill in the attendance slip and hand it over at the entrance of the Meeting hall. Joint Shareholder(s) may obtain additional attendance slip at the venue of the meeting.

Route Map:

Land Mark- Sohna Road

Corporate office: 25A, Tower B-2, Spaze I-Tech Park Sector-49, Gurugram – 122 018

