

(This Addendum to General Information Document is neither a prospectus nor a statement in lieu of a prospectus)



CSA Investments Private Limited
(Formerly known as CISFIN Investment Solutions Private Limited)

CIN: U65929HR2022PTC100418

PAN: AAKCC0247Q

A private limited company incorporated under the Companies Act, 2013

Date & Place of Incorporation: January 07, 2022, Gurgaon, Haryana, India

Registered Office: 595, Gali No 9, Madan Puri, Gurgaon-122 001, Haryana, India

Corporate Office: 25A, Tower B-2, Spaze I- Tech, Sector-49, Sohna Road,
Gurugram-122 018, Haryana, India

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Addendum to General Information Document dated April 10, 2024

(For Private Placement)

This Addendum is issued in accordance with the guidelines and provisions specified under the SEBI Circular bearing reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/94 dated July 03, 2024, read with Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated May 22, 2024 and in compliance with the regulations stipulated under the SEBI NCS Regulations and other applicable laws.

This is an addendum to the General Information Document dated April 10, 2024, with respect to the issue of non-convertible debentures (including (i) senior secured, (ii) unsecured, (iii) subordinated, (iv) senior unsecured, (v) market linked debentures, (vi) non-convertible debentures to be issued or redeemed at a premium/discount, and/or (vii) any others (as may be determined)) (“**Issue**”) (“**General Information Document**”). This addendum will remain valid for the same duration as the General Information Document, which is 1 (one) year from the date of opening of the first offer of Debentures under the General Information Document.

Company has submitted General Information Document dated April 10, 2024 on BSE Platform inter alia setting out the broad terms on which the debentures are proposed to be issued. We have also received the in-principal approval from the BSE Limited (“**BSE**”) dated April 18, 2024 bearing reference number DCS/COMP/BB/IP-PPDI/011/24-25 in respect of the General Information Document, is being updated to reflect the changes in face value of the NCDs as permitted under the recent SEBI regulations as mentioned herein above

In light of the SEBI Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/94 dated July 03, 2024, the following modifications are hereby incorporated into the GID:

a) Face Value of NCDs:

The NCDs may now be issued at a face value of INR 10,000/- (Indian Rupees Ten Thousand only) each. This amendment is in alignment with the new regulatory framework allowing the issuance of debt securities at a higher denomination.

b) Merchant Banker Requirement:

Date: August 08, 2024

In accordance with these updated SEBI guidelines, the Company must appoint at least one Merchant Banker if the face value of the NCDs is INR 10,000/- (Indian Rupees Ten Thousand only) each. The Merchant Banker's appointment is mandatory only in cases where the face value is Rs. Ten Thousand, and they will be responsible for ensuring that the issuance process adheres to all regulatory requirements and standards applicable to public issues of debt securities. This includes conducting thorough due diligence, ensuring compliance with disclosure norms, and facilitating the overall issuance process.

c) Debt Security Specifications:

The NCDs to be issued under this revised framework will be structured as interest-bearing securities. They will provide investors with regular coupon payments at predetermined intervals and will have a fixed maturity date. The terms of the NCDs will not include any structured obligations, thereby ensuring simplicity and transparency in their financial terms.

d) Placement Memorandum:

For the General Information Document valid as on the effective date of this circular, the Company may raise funds through a tranche placement memorandum or Key Information Document, with a face value of INR 10,000/- (Indian Rupees Ten Thousand only) each, provided a Merchant Banker is appointed for due diligence.

Compliance:

This Addendum is issued in accordance with SEBI NCS Regulations, read together with the Master Circular dated May 22, 2024, and all relevant circulars, rules, and laws as may be amended from time to time. All other particulars in the original GID dated April 10, 2024, remain unchanged.

Key Information Document:

The Company will issue a Key Information Document for each series/tranche of NCDs, containing disclosures as required under the Master Circular.

Effective Date:

This Addendum is effective from the date of issuance and should be read in conjunction with the General Information Document dated April 10, 2024.

All other particulars appearing in the General Information Document filed with BSE remain unchanged. This Addendum to General Information Document must be read in conjunction with the General Information Document dated April 10, 2024

We will issue a key information document for each series/tranche of Issuance containing the disclosures as required under the Master Circular.

For CSA Investment Private Limited

Mr. Chiranshu Arora
Director
DIN: 07431959

Date: August 08, 2024
Place: Gurugram